Mitchell **SmartAdvisor**™
SmartReports™

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GAIN INSIGHT INTO YOUR OPERATIONS WITH ACTIONABLE DATA.

Now you can have operational and financial data at your fingertips with **SmartReports**™—the complete reporting package included with the **SmartAdvisor**™ medical bill review software suite. Choose from standard reports, ad hoc analysis, or create custom reports. You can leverage your data to identify trends, drivers, and programs to help you accelerate your reaction time, make adjustments, and apply the improvements back into the bill review engine to achieve a cycle of continuous improvement. It's easy to use SmartReports' drag-and-drop functionality to explore data, build reports, save reports, and send reports.

EXPLORE DATA

- SmartReports provides an easy-to-use search menu enabling you to generate queries to retrieve the desired data. Want a quick analysis of your bill review operation? Use SmartReports and choose time parameters, such as *"yesterday," "last week," "last month,"* and more.

- *My Analysis*—an ad hoc analysis feature, provides instant insight into performance metrics. Drag-and-drop data fields use interactive tables to create powerful, multi-dimensional views to gain additional perspectives you normally would never get to see with standard reporting solutions.

BUILD REPORTS

- At your fingertips is an extensive library of preconfigured reports that puts data on your screen in seconds. Historical reports analyzing trends over months or years— or up-to-the-minute views of adjusters' work loads over the last few hours—can be available immediately.

- The *Custom Report Builder* feature lets you quickly design and produce your own reports in any format for a higher level of data analysis. Customize your reports by applying filters to refine the data, adding text and formatting, and creating new fields and calculations.

SAVE REPORTS

- Saving a report is just like bookmarking a web page—only better—because you can save your report as a public report so that everyone can use it or as a private report that only you can access. Using pre-built reports saves time because the unique reporting interface enables you to easily refine the query based on your latest requirements.

  SmartReports lets you export reports in a number of formats, including Microsoft® Excel®, Web Archives, HTML, Adobe® Acrobat® PDFs, TIFF files, CSV, and XML files with report data.

SEND REPORTS

- Use the *Subscription* feature to deliver any of your favorite reports in a variety of secure formats to any email users on a scheduled basis—either monthly, weekly, daily, or even hourly delivery to any email address.
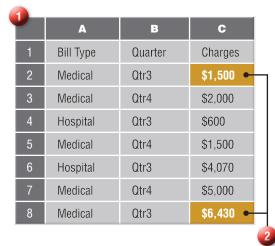
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SmartReports **My Analysis**

AD HOC ANALYTICS:

SmartReports *My Analysis* gives you even more insight into your business by allowing you to explore real-time views of your bill review operation data. Using the interactive table *(see chart on the right)*, you can drag and drop data fields to create powerful views. You can combine and compare large amounts of data and manipulate rows and columns of data to see different summaries of your source data—which gives you the ability to create custom reports based on the findings.

Source Data

1

	A	B	C
1	Bill Type	Quarter	Charges
2	Medical	Qtr3	$1,500
3	Medical	Qtr4	$2,000
4	Hospital	Qtr3	$600
5	Medical	Qtr4	$1,500
6	Hospital	Qtr3	$4,070
7	Medical	Qtr4	$5,000
8	Medical	Qtr3	$6,430

2

In this example, a SmartReports user who wanted to examine types of bills paid by quarter quickly determined that in the third quarter, they had paid a total of $7,930 in medical bills.

Pivot Table

3

E	F	G
Sum of Sales	Quarter ▾	
Bill Type ▾	Qtr3	Qtr4
Medical	$7,930	$2,000
Hospital	$4,670	$6,500
Grand Total	$12,600	$8,500

4

1 Source Data

2 Source Values

3 Pivot Table Report

4 Summary of Source Value

The best way to learn more about **SmartAdvisor SmartReports** is to see it in action. Contact us for a demo today.

Call: **800.421.6705** | Visit: **www.mitchell.com** | e-mail: **SmartAdvisor@mitchell.com**

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